

Regd. Office : 2, Law Garden Apt., Scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad - 380 006. Ph. : (079) 2656 1000, 2656 5566  
CIN NO : L67120GJ1994PLC022740

To,  
Listing Department  
Bombay Stock Exchange Ltd.  
Floor 25, P. J. Tower,  
Dalal Street,  
Mumbai-400 001

Date: 11/01/ 2019

**BSE CODE NO: 511738**

**Sub : Submission of Reconciliation of Share Capital (Secretarial Audit) Report as per Regulation 55A of SEBI(Depositories and Participants) Regulation, 1996 for the quarter ended on 31<sup>st</sup> December, 2018**

Dear Sir,

With reference to above subject, we are enclosing herewith Reconciliation of Share Capital (Secretarial Audit) Report as per Regulation 55A of SEBI (Depositories and Participant) Regulation, 1996 for the quarter ended on 31<sup>st</sup> December, 2018.

Kindly acknowledge the same and oblige.

Thanking you

Yours faithfully,

For, Mehta Securities Ltd



(Authorized Signatory)



Encl.: As above

**P. P. Patel & Bros.**

CHARTERED ACCOUNTANTS

Vakhariyavad, Near Dr. Arun Parikh Hospital, Dr. Gandhi Road, Himatnagar 383 001

Phone# +91 2772 246508 / 07 Email:- pppatel.ca@gmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT (SECRETARIAL AUDIT)**

- 1 For Quarter Ended : 31<sup>st</sup> December, 2018  
2 ISIN : INE241B01010  
3 Face Value : Rs. 10/- Each  
4 Name of the Company : MEHTA SECURITIES LTD  
5 Registered Office Address : 002, LAW GARDEN APPARTMENT,  
SCHEME-I, OPP. LAW GARDEN,  
ELLISBRIDGE, AHMEDABAD-380006  
6 Correspondence Address : ----- As above -----  
7 Telephone & Fax Nos. : 079-26565566/67 (F) 26461513  
8 Email address : mehtasec@yahoo.co.in  
9 Names of the Stock Exchanges  
Where the company's securities are  
Listed : BSE

10 Issued Capital :

Number Of Share	% of Total Issued Cap.
30,89,400	-
	-

- 11 Listed Capital (Exchange-wise) : 30, 89,400  
(as per company records)  
12 Held in dematerialized form in CDSL : 95,908  
13 Held in dematerialized form in NSDL : 23, 42,716  
14 Physical : 6, 50,776  
15 Total No. of shares (12+13+14) : 30, 89,400  
16 Reasons for difference if any, between  
(10&11), (10&15), (11&15) : **NO**  
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-----	-----	-----	<b>NIL</b>	-----	-----	-----

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction

*Forfeiture, Any other (to specify).*

- 18 Register of Members is updated (Yes / No) : YES  
If not, updated up to which date
- 19 Reference of previous quarter with regards  
to excess dematerialized shares, if any. : NO
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not,  
reason why? : N.A
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests  
pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	01	500	Inadvertent Delay
Pending for more than 21 days	0	0	NA

- 22 Details of the Company Secretary and Compliance Officer of the Company:

**Mr. Paresh Parmar**

Company Secretary and Compliance Officer

Membership No: A39852

Date of Appointment: 17-07-2018

(O) 079-26565566

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

**P.P.Patel & Bros.**

Chartered Accountants

Firm Registration No. 107743W

Vakhariyavad, Near Dr. Arun Parikh Hospital,

Dr. Gandhi Road, Himatnagar 383001

Phone: +91 2772 246508/07

Email:-pppatel.ca@gmail.com

- 24 Appointment of common agency for share registry work if yes (name & address):

**Purva Sharegistry India Pvt Ltd.**

(Shiv Shakti Industrial Estate, Unit No: 9,

Sitaram Mills Compound, J.R. Boricha Marg,

Lower Parel,

Mumbai-400011

- 25 Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from BSE,  
Company Change Its Name etc.) : NO

Place: Ahmedabad

Date: 10/01/2019



For and on behalf of,  
M/S P.P. Patel & Bros.