

To,
The Listing Department
Bombay Stock Exchange Ltd
P J Towers,
Dalal Street,
Mumbai-400001

Date: 13th October, 2017

SCRIP CODE: 511738

Sub: Compliance Certificate under Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Half year ended on 30th September, 2017.

Sir/Madam,

This is with reference to the above mentioned subject.

Enclosed please find the Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half year ended from 1st April, 2017 to 30th September, 2017.

Thanking you.

For, Mehta Securities Ltd

Bhavna D. Mehta

Bhavna D. Mehta
Managing Director
(DIN: 01590958)



ROHIT BAJPAI & ASSOCIATES
(Company Secretaries)

507, Sangita Complex, B/h Claris Corporate House, Opp. Doctor House, Parimal Cross Road, Ahmedabad-380009
Ph. 079-26922707 (M) 9824341027. E-Mail Id. robaj@rediffmail.com , csrobaj@gmail.com

CERTIFICATE UNDER REGULATION 40 (9) OF THE LISTING REGULATION, 2015

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2017


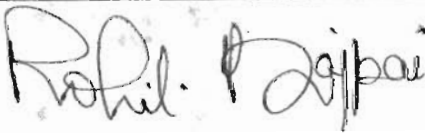
On the basis of records and information pertaining to transfer of Equity shares of **MEHTA SECURITIES LIMITED** maintained by **PURVA SHAREREGISTRY (INDIA) PVT. LTD** pertaining to transfer of equity shares of the company for the period from 1st April, 2017 to 30th September, 2017 for the purpose of issuing a Certificate as per Regulation 40(9) of the Listing Regulations, 2015 entered into by, **MEHTA SECURITIES LIMITED** with BSE and based on the information provided by the Company I hereby certify that the Company has delivered during half year ended on **30th September, 2017:**

- a) Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from **1st April, 2017 to 30th September, 2017** as entered in the Memorandum of Transfers have been issued **within thirty days** of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

Place: AHMEDABAD

Date: 13/10/2017

For **MEHTA SECURITIES LIMITED**

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|---|--|-------|
|  | FOR AND ON BEHALF OF ROHIT BAJPAI & ASSOCIATES | |
| |  CS ROHIT BAJPAI (Proprietor) | |
| CP Number | | 6559 |
| Membership Number | | 18490 |