

CERTIFICATE

This is to certify that the M/S **Mehta Securities Limited** having its Registered Office at 002, Law Garden App., scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 is eligible for the exemption specified under Regulation 15 (2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 i.e. the paid-up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore as on the last day of the previous financial year as per the Audited Balance Sheet of the previous financial year of the company as at 31st March, 2016 as detailed hereunder:

Particulars	Details as on 31st March, 2016
Paid-up Share Capital	308.94 (in Lakhs)
Net Worth	751.97 (in Lakhs)

Place: Ahmedabad
Date: 03/01/2017

For, Mehta Securities Limited



Mr. Pinakin.R.Modi
Compliance Officer