

To,
The Listing Department
Bombay Stock Exchange
Floor 25, P.J.Tower,
Dalal Street,
Mumbai-400 001

Date: 02/04/2019

SCRIP CODE: 511738

Sir/Madam,

Subject: Regulation 27(2) (a) read with Regulation 15(2) (a) Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is with reference to above subject.

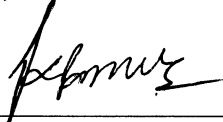
As required please find the enclosed certificate herewith from the compliance officer of the company, certifying pursuant to Regulation 15(2) (a) of Listing Regulations, 2015 the paid up equity share capital of the company does not exceed rupees ten crore and net worth does not exceed rupees twenty five crore as on the last date of previous financial year ended on 31st March 2018. The company, therefore, being exempted pursuant to Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to submit quarterly compliance report on Corporate Governance as required under Regulation 27(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly consider the same and take on record.

Thanking You

Yours Faithfully,

For, Mehta Securities Limited



Authorised Signatory



CERTIFICATE

This is to certify that the **M/S Mehta Securities Limited** having its Registered Office at 002, Law Garden App., scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 is eligible for the exemption specified under Regulation 15 (2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 i.e. the paid-up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore as on the last day of the previous financial year as per the Audited Balance Sheet of the previous financial year of the company as at 31st March, 2018 as detailed hereunder:

Particulars	Details as on 31st March, 2018
Paid-up Share Capital	308.94 (in Lakhs)
Net Worth	688.31 (in Lakhs)

Place: Ahmedabad
Date: 02/04/2019

For, Mehta Securities Limited



Aresh Parmar
Company Secretary and Compliance Officer