



**MEHTA
SECURITIES
LTD.**

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000
CIN NO: L67120GJ1994PLC022740

To,
BSE Ltd.
Corporate Relationship Department,
25th Floor P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001

Date: 15.07.2023

BSE CODE NO - 511738

Sub: Submission of Reconciliation of Share Capital (Secretarial Audit) Report as per Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended on 30th June, 2023

Dear Sir,

With reference to above subject, we are enclosing herewith Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participant) Regulation, 2018 for the quarter ended on 30th June, 2023.

Kindly acknowledge the same and oblige.

Thanking you

Yours faithfully,

For, **Mehta Securities Limited**



Mahesh Moteevaras
Company Secretary & Compliance Officer

Encl.: As above



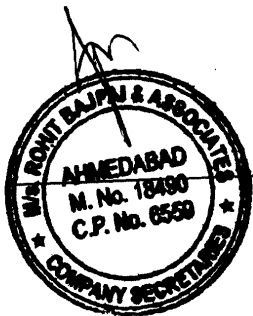
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER
ENDED ON 30TH JUNE, 2023

We have examined the Register of Members, beneficiary details furnished by the depositories and other records/ documents maintained by **MEHTA SECURITIES LIMITED** (hereinafter referred to as the "Company") for issuing this certificate. In our opinion and to best of our information and according to explanation given to us and based on such verification as considered necessary, we hereby give report as under:

- 1 For Quarter Ended : 30th June, 2023
- 2 ISIN : INE 241B01010
- 3 Face Value : Rs. 10/- Each
- 4 Name of the Company : MEHTA SECURITIES LIMITED
- 5 Registered Office Address : 002, LAW GARDEN APPARTMENT,
SCHEME-I, OPP. LAW GARDEN,
ELLISBRIDGE, AHMEDABAD-380006
- 6 Correspondence Address : ----- As above -----
- 7 Telephone & Fax Nos. : 079-26561000
- 8 Email address : mehtasec@yahoo.co.in
- 9 Names of the Stock Exchanges : BSE Limited
where the Company's securities
are listed
- 10 Issued Capital : 3089400 Equity Shares

11 Listed Capital (Exchange-wise
(as per company records) :

Number of Shares	% of Total Issued Capital
3089400	100%
	-



- 12 Held in dematerialised form in CDSL : 109733 3.55%
- 13 Held in dematerialised form in NSDL : 2368091 76.65%
- 14 Physical : 611576 19.80%
- 15 Total No. of shares (12+13+14) : 3089400 100%
- 16 Reasons for difference if any, between) : N. A.
(10&11), (10&15), (11&15)

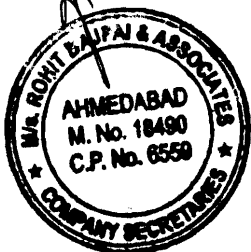
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-----	-----	-----	NIL	-----	-----	-----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated : YES
(Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with : N.A.
regards to excess dematerialised
shares, if any.
- 20 Has the Company resolved the matter : N.A
mentioned in point no.19 above in the
current quarter? If not, reason why?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total
no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	NA
Pending for more than 21 days	0	0	NA



22 Name, Telephone & Membership Number of the Company Secretary and Compliance Officer of the Company:

Mr. Mahesh Motivaras
Company Secretary & Compliance Officer
Membership No. ACS-63815
Date of Appointment: 27.08.2021
(O) 079-26561000
E-mail : mehtasec@gmail.com

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditors:

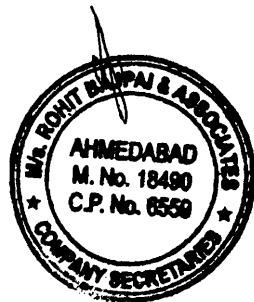
M/s. Rohit Bajpai & Associates
Company Secretaries
Membership No. 18490 C.P. No. 6559
507, Sangita Complex,
B/h. Claris Corporate House,
Opp. Doctors House, Parimal Cross Road,
Ahmedabad-380006
Phone: 079-40049752 +91 982434127
Email:-robaj@rediffmail.com
M. No. 18490 CP No. 6559

24 Appointment of common agency for share registry work if yes (name & address):

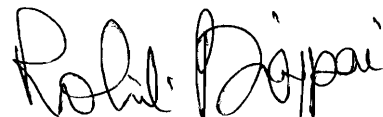
Purva Sharegistry (India) Pvt. Ltd.
Shiv Shakti Industrial Estate, Unit No: 9,
Sitaram Mills Compound,
J.R. Boricha Marg, Lower Parel(East),
Mumbai-400011
Ph. No. 022-2301-6761/8261
Email : support@purvashare.com

25 Any other detail that the auditors may like to provide. (E.g. BIFR Company, delisting from BSE, Company Change Its Name etc.) : NIL

Place : Ahmedabad
Date : 12/07/2023



For Rohit Bajpai & Associates


(Rohit Bajpai)

Proprietor

Practising Company Secretaries

Membership No. 18490

C.P No. 6559

UDIN No.: A018490E000598080