



**MEHTA
SECURITIES
LTD.**

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000
CIN NO: L67120GJ1994PLC022740

Date: 15/04/2024

To,
BSE Ltd.
Corporate Relationship Department
P. J. Tower,
Dalal Street,
Mumbai-400 001

BSE CODE NO - 511738

**Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76
of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended on
31st March, 2024**

Dear Sir,

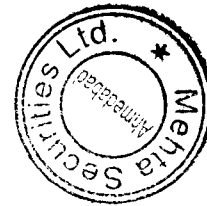
With reference to above subject, we are enclosing herewith Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participant) Regulation, 2018 for the quarter ended on 31st March, 2024.

Kindly acknowledge the same and oblige.

Thanking you

Yours faithfully,

For, Mehta Securities Limited



(Mahesh Moteevaras)
Company Secretary & Compliance Officer

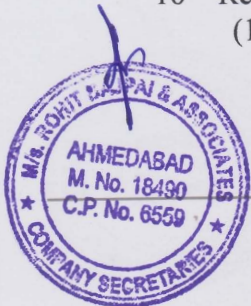


RECONCILIATION OF SHARE CAPITAL AUDIT

- 1 For Quarter Ended : 31st March, 2024
2 ISIN : INE 241B01010
3 Face Value : Rs. 10/- Each
4 Name of the Company : MEHTA SECURITIES LIMITED
5 Registered Office Address : 002, LAW GARDEN APPARTMENT,
SCHEME-I,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006
6 *Correspondence Address* : ----- *As above* -----
7 Telephone & Fax Nos. : 079-26561000
8 Email address : mehtasec@yahoo.co.in
9 Names of the Stock Exchanges where : BSE Limited
the Company's securities are listed
10 Issued Capital :

Number Of Shares	% of Total Issued Capital
3089400	100%

- 11 Listed Capital (Exchange-wise : 3089400 (BSE Ltd.)
(as per company records)
12 Held in dematerialized form in CDSL : 123336
13 Held in dematerialized form in NSDL : 2365188
14 Physical : 600876
15 Total Nos. of shares (12+13+14) : 3089400
16 Reasons for difference if any, between): N.A.
(10&11), (10&15), (11&15)



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-----	-----	-----	NOT APPLICA BLE	-----	-----	-----

*** *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).*

18 Register of Members is updated : YES
(Yes / No)
If not, updated up to which date : N.A.

19 Reference of previous quarter with : N.A.
regards to excess dematerialized
shares, if any.

20 Has the Company resolved the matter : N.A
Mentioned in point no.19 above in the
current quarter? If not, reason why?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-

22 Name, Telephone & Membership Number of the Company Secretary and Compliance Officer of the Company:

Mr. Mahesh Moteevaras
Company Secretary & Compliance Officer
Membership No. ACS-63815
Date of Appointment: 27.08.2021
(O) 079-26561000
E-mail : mehtasec@gmail.com



23 Name, Address, Tel. & Fax No., Regn. No. of the Auditors :

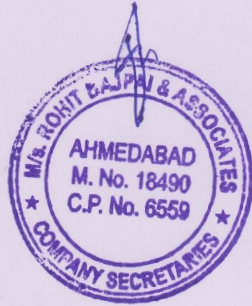
M/s. Rohit Bajpai & Associates
Company Secretaries
507, Sangita Complex,
B/h. Claris Corporate House,
Opp. Doctors House, Parimal Cross Road,
Ahmedabad-380006
Phone: 079-40049752 +91 982434127
Email:-robaj@rediffmail.com
Membership No. 18490 C.P. No. 6559

24 Appointment of Common Agency for Share Registry Work if yes (name & address): Yes

Purva Sharegistry (India) Pvt. Ltd.
Shiv Shakti Industrial Estate, Unit No: 9,
Sitaram Mills Compound,
J.R. Boricha Marg, Lower Parel (East),
Mumbai-400011
Ph. No. 022-2301-6761/8261
Email : support@purvashare.com

25 Any other detail that the auditors may like to provide. (E.g. BIFR Company, delisting from BSE, Company Change Its Name etc.) : NO

Place : Ahmedabad
Date : 15/04/2024



For Rohit Bajpai & Associates

Rohit Bajpai
(Rohit Bajpai)

Proprietor

Practicing Company Secretaries

Membership No. 18490

C.P No. 6559

UDIN No.: A018490F000131493