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Corporate Announcement

Security Code : 511738 Company : MEHSECU

Format of the Annual Disclosure to be made
by an entity identified as a LC - Annexure B2



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Exchange Received Time : 11/05/2026 17:23:51

Exchange Disseminated Time : 11/05/2026 17:23:51

Format of the Annual Disclosure to be made
by an entity identified as a Large Corporate.

Sr. No.	Particulars	Details
1	Name of Company	Mehta Securities Ltd
2	CIN NO.	L67120GJ1994PLC022740
3	Report filed for FY	2025-2026
Details of the Current block (all figures in Rs crore):		
4	2 - year block	2025-26, 2026-27

	period (Specify financial years)*	
5	Incremental borrowing done in FY (T)(a)	0.00
6	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	0.00
7	Actual borrowing done through debt securities in FY (T)(c)	0.00
8	Shortfall in the borrowing through debt securities, if any, for FY (T - 1) carried forward to FY (T) (d)	0
8	Quantum of (d), which has been met from (c)(e)*	0
9	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) { after adjusting for any shortfall in borrowing for FY(T - 1)	0

which was
carried
forward to
FY(T)}(f) =
(b) - [(c) -
(e)]{ If the
calculated
value is
zero or
negative,
write 'nil'}*

**Details of penalty to be paid, if any, in
respect to previous block (all figures in
Rs crore):**

2 - year Block period (Specify financial years) 0

Amount of fine to be paid for the block,
if applicable Fine = 0.2% of {(d) - (e)}# 0.00

Name of the Company Secretary :-	Mahesh Motiveeras
Designation :-	company secretary
Name of the Chief Financial Officer :-	Mitesh T Sheth
Designation : -	Chief Financial Officer

Date: 11/05/2026

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Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000

CIN NO: L67120GJ1994PLC022740

Date : 11th May, 2026

**To,
BSE Limited
Phiroze Jeejeebhoy Towers,
21st Floor, Dalal Street,
Mumbai - 400001**

Scrip Code: 511738

Sub. Reporting of Annual Disclosure to be made by an entity identified as Large Corporate

Dear Sir/Madam,

With reference to the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 & SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, in respect of fund raising by issuance of Debt Securities by Large Corporate (LC) and disclosure of compliance thereof by the Large Corporate (LC), we hereby confirm that as on 31st March, 2026 our Company i.e. Mehta Integrated Finance Limited is Not a Large Corporate as per the framework and applicability criteria given under the aforesaid circular(s) and a declaration regarding the same has been enclosed as Annexure B1 and Annexure B2 for your reference in the prescribed format.

Please take the information contained in herein on your records.

Thanking you,

Yours faithfully,

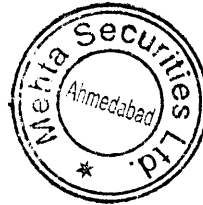
For Mehta Securities Limited

MAHESH K

MOTEEVARAS

**Mahesh Moteevaras
Company Secretary & Compliance Officer
ICSI Membership No.: A63815**

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K MOTEEVARAS
Date: 2026.05.11 17:11:21
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Encl : As above



**MEHTA
SECURITIES
LTD.**

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000

CIN NO: L67120GJ1994PLC022740

Annexure -B1

**Format of the Annual Disclosure to be made by an entity identified as a LC
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)**

1. Name of the Company: Mehta Securities Limited
2. CIN: L67120GJ1994PLC022740
3. Report filed for FY: 2025-2026
4. Details of the borrowings (all figures in Rs. crore):

S. No	Particulars	Details
I.	Incremental borrowing done in FY (a)	Nil
II.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Not Applicable
III.	Actual borrowings done through debt securities in FY (c)	Not Applicable
IV.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Not Applicable
V.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not Applicable

For Mehta Securities Limited

**MAHESH K
MOTEEVARAS**

Mahesh Moteevaras
Company Secretary & Compliance Officer
ICSI Membership No.: A-63815

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K MOTEEVARAS
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MEHTA SECURITIES LTD.

Annexure B2

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000

Format of the Annual Disclosure to be made by an entity identified as a LC
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)

1. Name of the Company: Mehta Securities Limited
2. CIN: L67120GJ1994PLC022740
3. Report filed for FY: 2025-2026
4. Details of the Current block (all figures in Rs. crore):

S. No	Particulars	Details
I.	2-year block period (Specify financial years)	FY 2025-26, 2026-27
II.	Incremental borrowing done in FY (T) (a)	Nil
III.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of(a))	Not Applicable
IV.	Actual borrowing done through debt securities in FY (T)(C)	Not Applicable
V.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	Not Applicable
VI.	Quantum of (d), which has been met from (c) (e)	Not Applicable
VII.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T) (f) = (b) - [c] - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

5.Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

Sl. No.	Particulars	Details
1	2-year block period (specify financial years) Details	Not Applicable
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} #	Not Applicable

*In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

For Mehta Securities Limited

MAHESH K

MOTEEVARAS

Mahesh Moteevaras

Company Secretary

\ICSI Membership No.: A63815

Digitally signed by MAHESH
K MOTEEVARAS
Date: 2026.05.11 17:13:05
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