# MEHTA SECURITIES LTD.

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000

CIN NO: L67120GJ1994PLC022740

May 29, 2026

To,
Corporate Relationship Department
BSE Limited,
14th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001

SCRIP CODE: 511738

**Re: Disclosure pursuant to Regulation 30 read with Part A of Para A of Schedule III of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (As Amended) and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")**

**Sub: Outcome of the Board Meeting dated May 29, 2026**

Dear Sir / Madam,

We would like to inform you that the Board at its Meeting held today inter-alia, considered and approved the following:

1. Audited Financial Results for the quarter and financial year ended March 31, 2026 along with Independent Auditor's Report of the Statutory Auditors' thereon, which is attached herewith.

   We would like to state & declare that Statutory Auditors of the Company have issued Audit Reports with unmodified opinion on the Audited Financial Results of the Company for the quarter and year ended March 31, 2026. This declaration is issued in compliance of Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015 as **Annexure - I**.

2. On the recommendation of the Audit Committee, the board on May 29, 2026 approved the re-appointment of M/s. Trivedi Parikh & Shah, Chartered Accountants (FRN: 131671W), Ahmedabad as Internal Auditors of the Company for the financial year 2026-27.

   The other requisite disclosures as required regarding re-appointment of M/s. Trivedi Parikh & Shah, Chartered Accountants (FRN: 131671W), Ahmedabad as Internal Auditors of the Company in terms of Regulation 30 read with Schedule III - Para A.7 of Part A of the Listing Regulations, read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in **Annexure - II.**

3. Authorization to the directors and KMPs of the Company for making disclosures pursuant to Regulation 30 (5) of SEBI(LODR) Regulation, 2015 in respect of determining materiality of an event or information for the purpose of making disclosures to stock exchange(s) as per the policy framed.

The Board Meeting commenced at 11:30 AM and concluded at 12:45PM.

We request you to take the same on records.

Thanking you,

Yours faithfully,
**For, Mehta Securities Limited**

Bhavna D. Mehta

**Bhavna D, Mehta**
**Chairperson & Managing Director**
**DIN : 01590958**

**Encl : As Above**

Mehta Securities Ltd. Ahmedabad

Asim C. Mehta
B.Com, FCA
Ravindra C. Mehta
M. Com, FCA



**Independent Auditors' report on Audited Quarterly Financial results and year ended 31st March 2026, the standalone financial results of Mehta Securities Limited pursuant to Regulation 33 of the SEBI (Listing and Obligation Disclosure Requirements) Regulations, 2015**

To,

## Board of Directors of Mehta Securities Limited

### Opinion

1) We have audited the accompanying standalone annual financial results (the 'Statement') of **Mehta Securities Limited** (the 'Company') for the quarter and year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations') including relevant circulars issued by the SEBI from time to time.

2) In our opinion and to the best of our information and according to the explanations given to us, the Statement:

i. Presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and

ii. Gives a true and fair view in conformity with the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 (the 'Act'), read with relevant rules issued there under, and other accounting principles generally accepted in India, of the standalone net profit after tax and other comprehensive income and other financial information of the Company for the year ended 31 March 2026.

### Basis for Opinion

3) We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the standalone financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the 'ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the statement.

704, 3rd Eye Vision, Nr. AMA, Panjrapole Cross Roads, Ahmedabad-380015.
Tel.: (0) 079- 46009005 (M) 93750 10542 • E-mail : ravicmehta@gmail.com

**Responsibilities of Management and Those Charged with Governance for the Statement**

4) This Statement has been prepared on the basis of the standalone annual audited financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the Net Profit and other comprehensive income and other financial information of the Company in accordance with the accounting principles generally accepted in India, including IND AS prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

5) In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

6) The Board of Directors is also responsible for overseeing the Company's financial reporting process.

**Auditor's Responsibilities for the Audit of the Statement**

7) Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

8) As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to financial statements and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.

- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves their presentation.

9) We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

10) We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Other Matter**

11) The Statement includes the financial results for the quarter ended 31 March 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year - to- date figures up to the third quarter of the current financial year, which were subject to limited review by us.

12) Provision to Rule 3(1) of the Companies (Accounts) Rules, 2014 is applicable from April 1, 2023, reporting under Rule 11 (g) of the Companies (Audit and Auditors) Rules, 2014 on preservation of audit trail as per the statutory requirements for record retention is applicable for the financial year ended March 31, 2025.

Based on our examination which included test checks, the company has used an accounting software for maintaining its books of account. We have to state that feature of recording audit trail (edit log) facility needs to be operated throughout the year for all relevant transactions recorded in the software have not been activated in the software. We have been given to understand that the company has incorporated the feature as to Audit trail in the accounting software used by the company. The same shall be operative from the financial year 2026-2027.

**For, ASIM RAVINDRA & ASSOCIATES**
**CHARTERED ACCOUNTANTS**

ASIM RAVINDRA & ASSOCIATES * CHARTERED ACCOUNTANTS * FRN : 118775W AHMEDABAD

**Ravindra C. Mehta**
**Partner**
**M.No. 43051**
**FRN.No.118775W**

**Date: 29/05/2026**
**Place: Ahmedabad**
**UDIN:** 26043051SKXUJP3641

# MEHTA SECURITIES LIMITED

**CIN: L67120GJ1994PLC022740**

Registered Office: 002 LAW GARDEN APART SCHEME-1, OPP. LAW GARDEN ELLISBRIDGE, AHMEDABAD-380 006. (Gujarat)

Email address : mehtasec@gmail.com & Website: www.mehtasecurities.com

**Statement of Standalone Audited Financial Results for the Quarter and Year Ended 31/03/2026**

(Amt in Lakhs)

| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
|---|---|---|---|---|---|---|
| | | 31/3/2026 | 31/12/2025 | 31/3/2025 | 31/03/2026 | 31/03/2025 |
| | | (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) |
| I | Revenue From Operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| II | Other Income | 0.21 | 0.00 | (0.02) | 0.21 | 0.15 |
| | Dividend | 4.48 | 3.68 | 18.90 | 26.78 | 39.75 |
| | Profit from Partnership Firm | 3.92 | 0.00 | 14.63 | 3.92 | 14.63 |
| | Profit/(Loss) on Long Term Investment | 0.03 | 0.00 | (9.11) | 0.03 | (9.11) |
| | Interest Income | 0.00 | 0.03 | 0.00 | 0.07 | 0.00 |
| **III** | **Total Income (I+II)** | **8.65** | **3.72** | **24.40** | **31.01** | **45.41** |
| IV | **Expenses** | | | | | |
| | (i) Finance Costs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ii) Fees and Commission expenses | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (iii) Net Loss on fair value changes | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (iv) Net Loss on derecognition of financial instruments under amortised cost category | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (v) Impaitment on financial instruments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (vi) Cost of Materials Consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (vii) Purchases of Stock-in-Trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (viii) Changes in inventories of finished goods, Stock-in-Trade and work-in progress | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ix) Employee benefits expense | 3.15 | 3.29 | 4.41 | 13.00 | 13.33 |
| | (x) Depreciation and amortisation expenses | 0.37 | 0.34 | 0.41 | 1.31 | 1.57 |
| | (xi) Other Expense (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 1.16 | 2.75 | 1.92 | 9.17 | 7.22 |
| | (i) Annual Listing fees | 0.00 | 0.00 | 0.00 | 3.84 | 3.84 |
| | (ii) Professional and Consulting Exp | 0.06 | 0.15 | 0.00 | 3.34 | 3.61 |
| | (ii) SEBI Fees | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | **Total Expenses (IV)** | **4.73** | **6.54** | **6.74** | **30.65** | **29.57** |
| V | Profit/(loss) before exceptional items and tax (III-IV) | **3.92** | **(2.82)** | **17.66** | **0.37** | **15.85** |
| VI | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| VII | Profit/(Loss) before tax (V+VI) | **3.92** | **(2.82)** | **17.66** | **0.37** | **15.85** |
| VIII | Tax Expense: | | | | | |
| | (1) Current Tax | 0.28 | 0.00 | 0.00 | 0.28 | 0.00 |
| | (2) Deferred Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| IX | **Profit/(Loss) for the period from continuing operations (VII-VIII)** | **3.64** | **(2.82)** | **17.66** | **0.09** | **15.85** |
| X | Profit/(Loss) from discountinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XI | Tax expenses of discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XII | Profit/(Loss) from discontinued operations (after tax) (X-XI) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XIII | **Profit/(Loss) for the period (IX+XII)** | **3.64** | **(2.82)** | **17.66** | **0.09** | **15.85** |
| XIV | Other Comprehensive Income (net of tax) | | | | | |
| | A. (i) Items that will not be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | B. (i) Items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ii) Income tax relating to items that will be re classifies to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XV | Total Comprehensive Income for the period (XIII+XIV) Comprising Profit (Loss) and Other Comprehensive Income for the period) | **3.64** | **(2.82)** | **17.66** | **0.09** | **15.85** |
| XVI | Paid-up Equity Share Capital (Face value of Rs.10/- each) | **308.94** | **308.94** | **308.94** | **308.94** | **308.94** |
| XVII | Reservee Excluding Revaluation reserve as per Balance sheet of Previous Accounting Year | - | - | - | **245.01** | **245.18** |
| XVIII | Earnings per equity (for Continuing operation): | | | | | |
| | (1) Basic | 0.12 | (0.09) | 0.57 | 0.00 | 0.51 |
| | (2) Diluted | 0.12 | (0.09) | 0.57 | 0.00 | 0.51 |
| XIX | Earnings per equity (for discounted operation) | | | | | |
| | (1) Basic | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (2) Diluted | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Mehta Securities Ltd. Ahmedabad

**Notes:**

1) The above Audited Financial results for the quarter and year ended as on 31th March 2026 were reviewed and recommended by the Audit Committee and there after approved and taken on record by the Board in its meeting held on 29th May, 2026. The statutory auditors have carred out audit for the quarter and financial year ended 31st March 2026 in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulatations, 2015 and have issued an unmodified report theron.

2) The above results have been prepared in accordance with the Companies (Indian Accounting Standered) Rules, 2015 (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated July 5, 2016.

3) Previous years/Quarter figures have been regrouped/rearranged wherever necessary to make them comparable.

4) The Company is having one segment only and therefore Segmental Reporting is not applicable.

5) The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and published year to date figure upto third quarter of the following financial year.

6) The above financial results are on standalone basis.

7) The quarter/Year ended Financial results are available on stock exchange website :www.bseindia.com and also on Company's website : www.mehtasecurities.com.

Date : - 29/05/2026
Place : - Ahmedabad

Mehta Securities Ltd. Ahmedabad

For and on behalf of Board of Directors
MEHTA SECURITIES LIMITED
Bhavna D. Mehta

BHAVNA D MEHTA
Chairperson & Managing Director
(DIN : 01590958)

# MEHTA SECURITIES LIMITED

CIN: L67120GJ1994PLC022740

Registered Office: 002 LAW GARDEN APART SCHEME-1, OPP. LAW GARDEN ELLISBRIDGE, AHMEDABAD-380 006. (Gujarat), India

Email address : mehtasec@gmail.com & Website: www.mehtasecurities.com

**Standalone Statement of Assets and Liabilities as on 31/03/2026**

(Amount in Lakhs.)

| Particulars | As at Year ended(Audited) (31/03/2026) | As at Previous year ended(Audited) (31/03/2025) |
|---|---|---|
| **ASSETS** | | |
| **(1) Financial Assets** | | |
| (a) Cash and cash equivalents | 1.48 | 1.33 |
| (b) Bank balances other than cash and cash equivalents | 5.60 | 5.10 |
| (c) Derivative Financial Instruments | | |
| (d) Receivables | | |
| (I)Trade receivables | | |
| (II) Other Receivables | | |
| (e) Loans | | |
| (f) Investments | 1204.59 | 1201.99 |
| (g) Other Financial Assets (to be specified) | | |
| **(2) Non-Financial Assets** | | |
| (a) Inventories | - | |
| (b) Current tax assets(net) | | |
| (c) Deferred tax Assets(net) | | |
| (d) Investment Property | | |
| (e) Biological Assets other than bearer plants | | |
| (f) Property, Plant and Equipment | 3.42 | 3.81 |
| (g) Capital work-in-progress | | |
| (h) Intangible assets under development | | |
| (i) Goodwill | | |
| (j) Other Intangible Assets | 2.37 | 2.96 |
| (k) Other Non-financial assets(to be specified) | 2.68 | 3.97 |
| **Total Assets** | 1220.14 | 1219.17 |
| **LIABILITIES AND EQUITY** | | |
| LIABILITIES | | |
| **(1) Financial Liabilities** | | |
| (a) Derivative Financial Instruments | | |
| (b) Payable | | |
| (I) Trade Payables | | |
| (i) total outstanding dues of micro enterprieses and small enterprises | | |
| (ii) total outstanding dues of other than micro enterprieses and small enterprises | 506.67 | 506.67 |
| (II) Other Payables | | |
| (i) total outstanding dues of micro enterprieses and small enterprises | | |
| (ii) total outstanding dues of other than micro enterprieses and small enterprises | | |
| (c) Debt Securities | | |
| (d) Borrowing (other tan Debt Securities) | 115.00 | 107.00 |
| (e) Deposits | | |
| (f) Subordinated Liabilities | | |
| (g) Other Financial Liabilities(to be specified) | 38.94 | 46.16 |
| **(2) Non-Financial Liabilities** | | |
| (a) Current tax liabilities (net) | | |
| (b) Provisions | 5.58 | 5.22 |
| (c) Defferred tax liabilities (net) | | |
| (d) Other Non-financial liability (to be specified) | - | - |
| (3) Equity | | |
| (a) Equity Share capital | 308.94 | 308.94 |
| (b) Other Equity | 245.01 | 245.18 |
| **Total Liabilities and Equity** | 1220.14 | 1219.17 |

Date: 29/05/2026
Place: Ahmedabad

Mehta Securities Ltd. Ahmedabad

For and on Behalf of Board of directors
**MEHTA SECURITIES LIMITED**

Bhavna D. Mehta

**BHAVNA D. MEHTA**
(Chairperson & Managing Director)
DIN: 01590958

# MEHTA SECURITIES LIMITED

**CIN: L67120GJ1994PLC022740**

Registered Office: 002 LAW GARDEN APART SCHEME-1, OPP. LAW GARDEN ELLISBRIDGE, AHMEDABAD-380 006. (Gujarat), India

Email address : mehtasec@gmail.com & Website: www.mehtasecurities.com

AUDITED CASH FLOW STATEMENT for Year Ended 31st March, 2026

**(Amt In lakhs)**

| | Cash Flow Statement | Half Year Ended | |
|---|---|---|---|
| | | As on 31-03-2026 | As on 31-03-2025 |
| A | **CASH FLOW FROM OPERATING ACTIVITIES** | | |
| | | | |
| | **Net Profit Before Tax** | **0.09** | **15.85** |
| | Adjustments for: | | |
| | Depreciation | 1.31 | 1.57 |
| | Interest Received on IT Refund | (0.21) | (0.08) |
| | (Profit)/loss on sale of Assets | 0.00 | 0.00 |
| | Interest Income | (0.07) | (0.07) |
| | Dividend Income | (26.78) | (39.75) |
| | **Operating Profit before Working Capital Changes** | **(25.66)** | **(22.48)** |
| | **Adjustments for:** | | |
| | Decrease/(Increase) in Current Liabilities | (7.22) | (5.00) |
| | Increase/(Decrease) in other current assets | 1.29 | (1.88) |
| | (Increase)/Decrease in Trade Receivables | 0.00 | 0.00 |
| | Change in Short term Provision | 0.14 | 0.21 |
| | Change in Short term Loan & Advances | (0.04) | (0.02) |
| | Change in Current Investment | (2.59) | 46.66 |
| | (Increase)/Decrease in Trade Payables | 0.00 | (114.97) |
| | **Cash generated from operations** | (34.07) | (97.48) |
| | Income Tax paid | 0.00 | 0.00 |
| | **Net Cash flow from Operating activities** | **(34.07)** | **(97.48)** |
| | | | |
| B | **CASH FLOW FROM INVESTING ACTIVITIES** | | |
| | Purchase of Fixed Assets | (0.32) | 0.00 |
| | Change in Investments | (0.02) | (47.49) |
| | Interest Income | 0.07 | 0.07 |
| | Dividend Income | 26.78 | 39.75 |
| | **Net Cash used in Investing activities** | **26.51** | **(7.68)** |
| | | | |
| C | **CASH FLOW FROM FINANCING ACTIVITIES** | | |
| | Increase in Long term Borrowings | 8.00 | 107.00 |
| | Bank charges | 0.00 | 0.00 |
| | Interest received | 0.21 | 0.08 |
| | **Net Cash used in financing activities** | **8.21** | **107.08** |
| | Net increase in cash & Cash Equivalents (A+B+C) | 0.65 | 1.92 |
| | Cash and Cash equivalents at the beginning of the period | 6.43 | 4.51 |
| | Cash and Cash equivalents at the end of the period | 7.08 | 6.43 |

For and on behalf of Board of Directors
**MEHTA SECURITIES LIMITED**

Bhavna D Mehta

**BHAVNA D. MEHTA**
(Chairperson & Managing Director)
(DIN : 01590958)

Mehta Securities Ltd. Ahmedabad

Date: 29/05/2026
Place: Ahmedabad

MEHTA
SECURITIES
LTD.

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000
CIN NO: L67120GJ1994PLC022740

**Annexure - I**

**May 29, 2026**

**To,**
**BSE Limited**
**Phiroze Jeejeebhoy Towers,**
**Dalal Street**
**Mumbai – 400001**

**BSE Scrip Code: 511738**

**Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended.**

**Dear Sir/ Madam,**

I, Bhavna Darshan Mehta, Chairperson & Managing Director of Mehta Securities Limited (CIN: L67120G1985PLC022740) having registered office at 002, Law Garden Appartment-Scheme-1, Opp. Law Garden Ellisbridge, Ahmedabad -380006, hereby declare that the Statutory Auditors of the Company M/s. Asim Ravindra & Associates, Chartered Accountants, Ahmedabad have issued an Audit Report with unmodified opinion on the Annual Audited Standalone & Consolidated Financial Results of the Company for the financial year ended on March 31, 2026. This declaration is given in Compliance to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

You are requested to kindly take this declaration on your records.

Thanking you,

Yours faithfully,
**For Mehta Securities Limited**

Bhavna D. Mehta

Mehta Securities Ltd. Ahmedabad

**Bhavna D. Mehta**
**Chairperson & Managing Director**
**DIN : 01590958**

MEHTA SECURITIES LTD.

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000

CIN NO: L67120GJ1994PLC022740

**Annexure: II**

**INFORMATION AS REQUIRED UNDER REGULATION 30 READ WITH SCHEDULE III - PARA A.7 OF PART A OF THE LISTING REGULATIONS, READ WITH SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026.**

**RE-APPOINTMENT OF M/S. TRIVEDI PARIKH & SHAH, CHARTERED ACCOUNTANTS (FRN: 131671W), AHMEDABAD AS AN INTERNAL AUDITORS OF THE COMPANY FOR THE FY 2026-27.:**

| Sr. No. | Details of event that needs to be provided | Information of such event(s) |
|---|---|---|
| | | **M/S. Trivedi Parikh & Shah, Chartered Accountants (FRN: 131671W), Ahmedabad.** |
| 1. | Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise; | The Company has re-appointed M/S. Trivedi Parikh & Shah, Chartered Accountants (FRN: 131671W), Ahmedabad as the Internal Auditors of the Company as per the provisions of Section 138 of the Companies Act, 2013 and rules made thereunder. |
| 2. | Date of ~~appointment~~/ reappointment/ ~~cessation~~ (as applicable) & term of ~~appointment~~/re-appointment; | Date of re-appointment – 29th May, 2026. For conducting Internal Audits for the financial year 2026-27. |
| 3. | Brief profile (in case of appointment); | M/S. Trivedi Parikh & Shah, Chartered Accountants, Ahmedabad a consulting firm having more than 2 years of experience in the field of Indirect Taxation (GST) Foreign Accounting, Statutory Audit & Taxation and others. related field. |
| 4. | Disclosure of relationships between directors (in case of appointment of a director) | Not Applicable |
| 5. | Information as required pursuant to BSE circular with ref No LIST/COMP / 14 / 2018-19. | Not Applicable |

Mehta Securities Ltd. Ahmedabad

Bhavna. J. Mehta