



**MEHTA
SECURITIES
LTD.**

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000

CIN NO: L67120GJ1994PLC022740

To,
BSE Ltd.
Corporate Relationship Department,
25th Floor P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001

Date: 20.01.2026

BSE CODE NO - 511738

Sub: Submission of Reconciliation of Share Capital (Secretarial Audit) Report as per Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended on 31st December, 2025

Dear Sir,

With reference to above subject, we are enclosing herewith Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participant) Regulation, 2018 for the quarter ended on 31st December, 2025.

Kindly acknowledge the same and oblige.

Thanking you

Yours faithfully,

For, **Mehta Securities Limited**

Mahesh Moteevaras
Company Secretary & Compliance Officer



Encl.: As above



ROHIT BAJPAI & ASSOCIATES

(Company Secretaries)

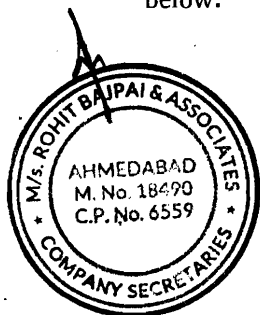
507, Sangita Complex, B/h Claris Corporate House, Opp. Doctor House, Parimal Cross Road, Ahmedabad-380009 Ph. 079-40049752, (M): 9824341027, E-Mail Id. robaj@rediffmail.com , csrobaj@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT (SECRETARIAL AUDIT)

- 1 For Quarter Ended : 31st December, 2025
- 2 ISIN : INE241B01010
- 3 Face Value : Rs. 10/- Each
- 4 Name of the Company : MEHTA SECURITIES LIMITED
- 5 Registered Office Address : 002, LAW GARDEN APPARTMENT,
SCHEME-I, OPP. LAW GARDEN,
ELLISBRIDGE, AHMEDABAD-380006
- 6 Correspondence Address : ----- As above -----
- 7 Telephone & Fax Nos. : 079-26561000/+91 9377578519
- 8 Email address : mehtasec@yahoo.co.in
- 9 Names of the Stock Exchanges : BSE
Where the company's securities are
Listed
- 10 Issued Capital :

Number Of Shares	% of Total Issued Cap.
30,89,400	100

- 11 Listed Capital (Exchange-wise) : 30,89,400
(As per Company records)
- 12 Held in dematerialised form in CDSL : 1,47,416
- 13 Held in dematerialised form in NSDL : 23,60,908
- 14 Physical : 5,81,076
- 15 Total No. of shares (12+13+14) : 30,89,400
- 16 Reasons for difference if any, between
(10&11), (10&15), (11&15) : NO
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:



Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-----	-----	-----	NIL	-----	-----	-----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

- 18 Register of Members is updated (Yes / No) : YES
If not, updated up to which date
- 19 Reference of previous quarter with Regards to excess dematerialized Shares, if any ? : NO
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	-
Pending for more than 21 days	NIL	NIL	-

- 22 Name, Telephone No. of the **Authorised Signatory** of the Company:

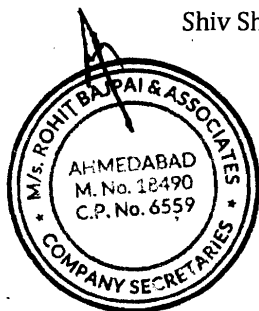
Mr. Mahesh Motivaras
Company Secretary & Compliance Officer
(Membership No. A63815)
Date of Appointment: 27/08/2021
(O) 079-26561000

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

M/s. Rohit Bajpai & Associates
Company Secretaries
Membership No. 18490 C.P. No. 6559
507, Sangita Complex,
B/h. Claris Corporate House,
Opp. Doctors House, Parimal Cross Road,
Ahmedabad-380006
Phone: 079-40049752 +91 982434127
Email:-robaj@rediffmail.com

- 24 Appointment of common agency for share registry work if yes (name & address):

Purva Shareregistry India Pvt. Ltd.
Shiv Shakti Industrial Estate, Unit No: 9,



Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel,
Mumbai-400011

- 25 Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from BSE, Company Change Its Name etc.) : NO

Place: Ahmedabad

Date : 13/01/2026

For Rohit Bajpai & Associates

Rohit Bajpai

Practising Company Secretaries

Membership No. 18490

C.P No. 6559

UDIN No.: A018490G003281301

